



## HEALTH STATUS

CURRENT HEALTH CONCERNS: list by priority and describe the diagnosis (name of condition), tests performed, symptoms (what you experience), when it started, what makes it better or worse, and what treatments have been used and their effects:

- 1) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- 2) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- 3) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What are your goals for your visits? \_\_\_\_\_  
\_\_\_\_\_

On a scale of 1 to 10 (1 being very poor, 10 being excellent), rate the status of your health and well-being today: 1 2 3 4 5 6 7 8 9 10

## PAST MEDICAL HISTORY

Childhood Illnesses: <input type="checkbox"/> Measles <input type="checkbox"/> Diphtheria <input type="checkbox"/> Varicella (Chickenpox) <input type="checkbox"/> Mumps <input type="checkbox"/> Pertussis (Whooping Cough) <input type="checkbox"/> Rheumatic Fever <input type="checkbox"/> Rubella <input type="checkbox"/> Tetanus <input type="checkbox"/> Other: _____
Surgeries:
Accidents/Injuries/Trauma:
Hospitalizations:
Results of Medical Investigations (X-Rays, CT Scans, MRI, EKG, EEG...):
Infections:
Degenerative conditions (e.g. rheumatoid arthritis):
Allergies:

Genetic/Congenital disorders:
Other diagnoses you have received:
Substance Use: <input type="checkbox"/> Cigarettes <input type="checkbox"/> Alcohol <input type="checkbox"/> Marijuana <input type="checkbox"/> Other Drugs: _____
Immunizations:
<input type="checkbox"/> Measles <input type="checkbox"/> Hepatitis B <input type="checkbox"/> Pneumococcus <input type="checkbox"/> Mumps <input type="checkbox"/> PolioV <input type="checkbox"/> Influenza <input type="checkbox"/> Rubella <input type="checkbox"/> Varicella (Chickenpox) <input type="checkbox"/> Tuberculosis (BCG) <input type="checkbox"/> Diphtheria <input type="checkbox"/> HPV <input type="checkbox"/> Meningococcus <input type="checkbox"/> Tetanus <input type="checkbox"/> Hib <input type="checkbox"/> Influenza <input type="checkbox"/> Pertussis (Whooping Cough)
Other: _____

Please list the CURRENT MEDICATIONS you are using including dosages, duration of use, reason for use and its effects:

Name	Dosage	Duration	Reason	Effects

List the CURRENT SUPPLEMENTS (e.g. vitamins, minerals, herbs) you are using including dosages, duration, reason for use, and effects:

Name	Dosage	Duration	Reason	Effects

Please indicate if there is FAMILY HISTORY of the following conditions:

- |  |   |                                       |
|--|---|---------------------------------------|
| <input type="checkbox"/> Asthma              | <input type="checkbox"/> Stroke         | <input type="checkbox"/> Hemophilia   |
| <input type="checkbox"/> Allergies           | <input type="checkbox"/> Mental illness | <input type="checkbox"/> Cancer       |
| <input type="checkbox"/> Eczema/Psoriasis    | <input type="checkbox"/> Depression     | <input type="checkbox"/> Diabetes     |
| <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Alzheimer's    | <input type="checkbox"/> Epilepsy     |
| <input type="checkbox"/> Heart disease       | <input type="checkbox"/> Parkinson's    | <input type="checkbox"/> Other: _____ |

## NEW PATIENT CHECK-LIST FORM

Please check any of the following health conditions that you have experienced in the past 12 months.

### General

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Poor sleep    | <input type="checkbox"/> Sweat easily       | <input type="checkbox"/> Bleed/bruise easily    |
| <input type="checkbox"/> Poor appetite | <input type="checkbox"/> Strong thirst      | <input type="checkbox"/> Peculiar tastes/smells |
| <input type="checkbox"/> Chills        | <input type="checkbox"/> Weight gain        | <input type="checkbox"/> Fatigue                |
| <input type="checkbox"/> Fevers        | <input type="checkbox"/> Weight loss        | <input type="checkbox"/> Change in appetite     |
| <input type="checkbox"/> Night sweats  | <input type="checkbox"/> Sudden energy drop | <input type="checkbox"/> Cravings               |

### Neuropsychological

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Depressed mood        | <input type="checkbox"/> Considered suicide       | <input type="checkbox"/> Loss of balance      |
| <input type="checkbox"/> Anxiety/nervousness   | <input type="checkbox"/> Seasonal depression      | <input type="checkbox"/> Lack of coordination |
| <input type="checkbox"/> Tension               | <input type="checkbox"/> Poor memory              | <input type="checkbox"/> Numbness             |
| <input type="checkbox"/> Mood swings           | <input type="checkbox"/> Difficulty concentrating | <input type="checkbox"/> Tingling             |
| <input type="checkbox"/> Quick temper          | <input type="checkbox"/> Dizzy/light headed       | <input type="checkbox"/> Concussion           |
| <input type="checkbox"/> Susceptible to stress | <input type="checkbox"/> Fainting                 | <input type="checkbox"/> Seizures             |

### Endocrine

- |  |                                       |   |
|--|---------------------------------------|---|
| <input type="checkbox"/> Hypothyroid           | <input type="checkbox"/> Goitre       | <input type="checkbox"/> Excessive hunger |
| <input type="checkbox"/> Hyperthyroid          | <input type="checkbox"/> Diabetes     | <input type="checkbox"/> Excessive thirst |
| <input type="checkbox"/> Heat/cold intolerance | <input type="checkbox"/> Hypoglycemic |   |

### Immune

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Chronic swollen glands      | <input type="checkbox"/> Food allergies          | <input type="checkbox"/> Regular flu shots    |
| <input type="checkbox"/> Frequent/chronic infections | <input type="checkbox"/> Environmental allergies | <input type="checkbox"/> Antibiotic use       |
| <input type="checkbox"/> Slow wound healing          | <input type="checkbox"/> Drug allergies          | <input type="checkbox"/> Autoimmune condition |

### Skin & Hair

- |                                    |   |  |
|------------------------------------|---|--|
| <input type="checkbox"/> Eczema    | <input type="checkbox"/> Other rashes       | <input type="checkbox"/> Recent moles    |
| <input type="checkbox"/> Psoriasis | <input type="checkbox"/> Ulcerations        | <input type="checkbox"/> Lumps           |
| <input type="checkbox"/> Hives     | <input type="checkbox"/> Itching            | <input type="checkbox"/> Hair loss       |
| <input type="checkbox"/> Acne      | <input type="checkbox"/> Sensitive to touch | <input type="checkbox"/> Dandruff        |
| <input type="checkbox"/> Boils     | <input type="checkbox"/> Color change       | <input type="checkbox"/> Hair dye/bleach |

### Head, Ears, Eyes, Nose & Throat

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Headaches                  | <input type="checkbox"/> Eye strain                   | <input type="checkbox"/> Teeth grinding        |
| <input type="checkbox"/> Migraines                  | <input type="checkbox"/> Glasses/contacts             | <input type="checkbox"/> Jaw pain/clicking     |
| <input type="checkbox"/> Nose stuffiness            | <input type="checkbox"/> Spots in eyes                | <input type="checkbox"/> Gum problems          |
| <input type="checkbox"/> Nose bleeds                | <input type="checkbox"/> Blurriness                   | <input type="checkbox"/> Dental cavities       |
| <input type="checkbox"/> Loss of smell              | <input type="checkbox"/> Night blindness              | <input type="checkbox"/> Copious saliva        |
| <input type="checkbox"/> Sinus problems             | <input type="checkbox"/> Double vision                | <input type="checkbox"/> Dry mouth             |
| <input type="checkbox"/> Earaches                   | <input type="checkbox"/> Cataracts                    | <input type="checkbox"/> Sore tongue/lips      |
| <input type="checkbox"/> Ear infections             | <input type="checkbox"/> Sensitive to light           | <input type="checkbox"/> Mouth sores           |
| <input type="checkbox"/> Ruptured tympanic membrane | <input type="checkbox"/> Tearing/dryness              | <input type="checkbox"/> Hoarseness            |
| <input type="checkbox"/> Ear tubes                  | <input type="checkbox"/> Eye pain                     | <input type="checkbox"/> Sore throat           |
| <input type="checkbox"/> Difficulty hearing         | <input type="checkbox"/> Itchy/inflamed/infected eyes | <input type="checkbox"/> Difficulty swallowing |
| <input type="checkbox"/> Ear ringing                | <input type="checkbox"/> Glaucoma                     | <input type="checkbox"/> Lump in throat        |

### Respiratory

- |   |   |                                     |
|---|---|-------------------------------------|
| <input type="checkbox"/> Chronic cough        | <input type="checkbox"/> Coughing up blood  | <input type="checkbox"/> Bronchitis |
| <input type="checkbox"/> Difficulty breathing | <input type="checkbox"/> Coughing up mucous | <input type="checkbox"/> Emphysema  |
| <input type="checkbox"/> Shortness of breath  | <input type="checkbox"/> Wheezing           | <input type="checkbox"/> Pneumonia  |
| <input type="checkbox"/> Pain on breathing    | <input type="checkbox"/> Asthma             |                                     |

### Cardiovascular

- High blood pressure
- Low blood pressure
- Irregular heart beat
- Heart racing/pounding
- Palpitations
- Murmurs
- Congenital heart disease
- Dizziness
- Fainting
- Chest pain
- Swelling of hands
- Swelling of feet
- Cold hands/feet
- Varicose veins
- Angina
- Heart disease
- Rheumatic fever
- Stroke

### Peripheral vascular/Blood

- Anemia
- Easy bleeding/bruising
- Varicose veins
- Deep leg pain
- Cold hands/feet
- Stroke

### Gastrointestinal

- Change in appetite
- Indigestion
- Bad breath
- Abdominal pain/cramps
- Nausea
- Vomiting
- Heartburn/reflux
- Ulcer
- H. pylori infection
- Gas
- Rectal pain
- Rectal cuts/fissures
- Hemorrhoids
- Blood in stool
- Black stools
- Mucus in stool
- Constipation
- Diarrhea
- Jaundice (yellow skin)
- Liver disease
- Gallbladder disease
- Gallstones
- Chronic laxative use
- Bowel movements:  
How often? \_\_\_\_\_  
Is this a change? \_\_\_\_\_  
Consistency? \_\_\_\_\_

### Genitourinary

- Frequent urination
- Urgency to urinate
- Pain on urination
- Wake to urinate
- Unable to hold urine
- Decrease in flow
- Blood in urine
- Cloudy urine
- Change in color
- Change in odor
- Kidney stones
- Kidney infection/disease

### Male Reproductive

- Hernias
- Testicular pain
- Impotence
- Premature ejaculation
- Testicular masses
- Prostate exams
- Last exam (date): \_\_\_\_\_
- Prostate disease
- Discharge or sores
- Herpes
- Chlamydia
- Gonorrhea
- Condyloma
- Syphilis
- Birth Control

### Female Reproductive

- Age of first menses \_\_\_\_\_
- Age of menopause \_\_\_\_\_
- Duration of menses \_\_\_\_\_
- Length of cycle \_\_\_\_\_
- Variable cycle length
- Menstrual cramps
- Heavy menses
- Light menses
- Bleeding between menses
- PMS
- Menopausal symptoms
- Sexual difficulties
- Pain during intercourse
- Endometriosis
- Ovarian cysts
- Fibroids
- Regular PAP exams
- Last PAP (date): \_\_\_\_\_
- Abnormal PAP
- Cervical dysplasia
- Vaginal discharge
- Vaginal sores
- Gonorrhea
- Herpes
- Chlamydia
- Condyloma
- Syphilis
- Pregnancies: \_\_\_\_\_
- Live births: \_\_\_\_\_
- Miscarriages: \_\_\_\_\_
- Abortions: \_\_\_\_\_
- Birth control  
Type: \_\_\_\_\_
- Breast lumps
- Nipple discharge
- Self breast exams
- Mammograms
- Regular breast exams
- Last breast exam (date):  
\_\_\_\_\_

Musculoskeletal *Please indicate on the attached picture where you are getting pain/stiffness/discomfort with the following symbols.*

- A Aching
- B Burning pain
- S Sharp stabbing pain
- C Cramping pain
- N Numbness
- T Tingling
- St Stiffness
- W Weakness
- Broken bones
- Arthritis
- Scoliosis
- Injury

Lifestyle *Please circle the choices that apply to you.*

- |  |  |
|--|--|
| <input type="checkbox"/> Drink coffee/tea/pop                | <input type="checkbox"/> Eat cheese/yogurt/ice cream/milk        |
| <input type="checkbox"/> Drink beer/wine/liquor              | <input type="checkbox"/> Eat bread/pasta/rice/ potatoes/cereal   |
| <input type="checkbox"/> Smoke cigarettes/cigars/marijuana   | <input type="checkbox"/> Eat sugar/chocolate/candies/chips       |
| <input type="checkbox"/> Recreational drug use/abuse         | <input type="checkbox"/> Eat fresh/frozen/canned vegetables      |
| <input type="checkbox"/> Trouble sleeping/relaxing           | <input type="checkbox"/> Eat fresh/frozen/canned fruit           |
| <input type="checkbox"/> Exercise regularly/rarely           | <input type="checkbox"/> Drink tap/filtered/spring water         |
| How many hours/week? _____                                   | <input type="checkbox"/> Drink fresh/canned/bottled juices       |
| <input type="checkbox"/> Relationship difficulties           | <input type="checkbox"/> Cook with microwave/aluminum            |
| <input type="checkbox"/> Unhealthy/stressful work conditions | <input type="checkbox"/> Steam/poach/bake/broil/fry/BBQ foods    |
| <input type="checkbox"/> Other stressful conditions          | <input type="checkbox"/> Eat often in restaurants/fast food      |
| <input type="checkbox"/> Eat chicken/turkey/eggs/fish        | <input type="checkbox"/> Use salt regularly                      |
| <input type="checkbox"/> Eat beef/lamb/buffalo               | <input type="checkbox"/> Eat mostly organic/local/non-organic    |
| <input type="checkbox"/> Eat cold cuts/sausages/hot dogs     | <input type="checkbox"/> Eat mostly pre-packaged/home made foods |

Is there anything else you can think of that affects your health?

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FINANCIAL POLICY

MSP POLICY FOR B.C. RESIDENTS

Non-insured Fee (Office Fee): Naturopathic Doctors (ND) are registered with the College of Naturopathic Physicians of BC. There is a fee charged for consultations based on the amount of time spent with the ND. Please review the information below for more details.

Insured Fee (MSP Fee): If you have a valid BC Medical and are receiving MSP premium assistance, you will be reimbursed \$23.00 for each consultation (up to a combined maximum of 10 visits). Premium assistance patients are insured for a total of 10 visits per calendar year for any combination of services provided by the following licensed health professionals: Naturopathic Physicians, Chiropractors, Registered Massage Therapists, Physiotherapists, Acupuncturists, and Podiatrists. For example: 8 visits to a Naturopath, 2 visits to a Chiropractor equals the 10 visit insured maximum limit. If you have used up your allowable visits for the year, then no more reimbursements can be issued. We submit a MSP claim on your behalf so that you can receive the partial reimbursement for all eligible consultations. The MSP will mail a cheque directly to your home address (processing will take approximately 6 to 8 weeks).

Extended Health Coverage: Some extended health insurance plans cover Naturopathic services. Please verify with your Extended Healthcare provider whether consultations, testing, and/or treatments are covered under your plan. We will issue a receipt for you to submit to your extended health insurance carrier at each visit.

NATUROPATHIC SERVICES

Consultation	Duration	Fee
Initial visit	60 - 90 minutes	\$195.00 to \$292.50
Follow-up visit	30 - 45 minutes	\$97.50 to \$146.25

- CANCELLATION POLICY: 48-hr notice is required for cancellations or you will be billed a \$75 cancellation fee.
- MISSED APPOINTMENTS: A \$75 cancellation fee is charged for missed appointments unless proof of emergency is provided.
- \$25 processing fee for NSF cheques.
- All products sold are subject to GST.
- The clinic reserves the right to change fees at any time without notice.
- Please see the Clinic Policy posted at the Clinic for current fee guidelines and policies.

By signing the bottom of this policy, you are indicating that you have read and understood the above statements and agree to pay upon receiving the products and services as outlined.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Please indicate, "Yes" or "No", regarding the use of your email address for Clinic Announcements and appointment reminders:

Yes \_\_\_\_\_ No \_\_\_\_\_

## INFORMED CONSENT TO NATUROPATHIC TREATMENT

Naturopathic Medicine uses natural approaches to the treatment and prevention of disease. Naturopathic Doctors (ND) take into account physical, mental and emotional aspects of the individual and develop treatment protocols based upon the unique needs of each individual. NDs generally use natural and non-invasive treatment modalities with the intention of stimulating the body's own inherent healing abilities.

### Naturopathic Treatment Modalities

#### **Dietary Counseling and Nutritional Supplements**

Diet and nutrition are used to address possible nutrient imbalances and/or deficiencies, to treat and/or prevent illness and to improve overall health. This may include recommendations to include and/or avoid particular foods, and the use of nutritional supplements that may include vitamins, minerals and/or other nutrients, plant and/or animal matter, enzymes, or amino acids.

#### **Lifestyle and Wellness Counseling/Coaching**

Your ND will help you to identify the lifestyle factors that may be negatively impacting your health. This may include identifying risk factors for illness and providing recommendations for reducing your risk.

#### **Botanical (Herbal) Medicine**

Refers to the use of plant-derived products in the treatment and/or prevention of illness and can include teas, tinctures (alcohol-based preparations), baths, topical applications (creams, ointments, etc.), capsules or tablets.

#### **Oriental Medicine and Acupuncture**

Can include acupuncture (the insertion of thin, sterile needles into specific points in the skin and underlying tissues, diet therapy, moxa or moxibustion (the burning of a stick of compressed herb over acupuncture needles that have been inserted into the skin and underlying tissue), herbal formulas, and the examination of the tongue and pulse for diagnostic purposes.

#### **Homeopathy**

Refers to the use of minute doses of plant, mineral and/or animal matter to treat and/or prevent illness.

#### **Physical Medicine**

Physical medicine can include the use of soft tissue and joint manipulation as well as hydrotherapy (the use of hot and/or cold water to manipulate the circulation of blood and lymphatic fluid in the body and to stimulate the immune system.) This may also include the use of Laser therapy to help heal chronic tissue inflammation and injuries by using low-intensity lasers and infrared lights to warm the tissues and improve circulation.

#### **Consultation Visits**

Consultations can vary depending upon your requirements or requests. Initial consultations and interpretation of test results take approximately 60 to 90 minutes, while most follow-up consultations are approximately 30 minutes. The initial consultation may include an extensive health history review, a detailed discussion of your main health concerns, and physical examination as required.

Your ND may request information, such as results of recent tests that may have been performed, from your other healthcare practitioners (medical doctor, chiropractor, etc.) in order to create a complete health profile. Your ND may recommend laboratory blood tests, biochemical tests, and/or other tests as required. You will be



informed of the cost of all tests before they are performed and have the right to refuse any test.

**Treatment Risks**

Naturopathic medicine utilizes primarily non-invasive and low-risk treatment modalities. You will be informed of the cost of all treatments before they are performed and have the right to refuse any treatment. However, all therapies are associated with some potential risks. Side effects from naturopathic treatments are relatively uncommon but can include (but not limited to):

Aggravation of symptoms, allergic reactions to herbs or supplements, complications from acupuncture (pain, bruising, bleeding, lightheadedness or fainting, nausea and vomiting, puncture of internal organs), injury to soft tissues and/or joints/bone/spine arising from the use of physical medicine, accidental burns associated with the use of moxa, or unforeseen interactions between recommended herbs/supplements and over the counter or prescription medications.

**Confidentiality**

A record of all interactions with your ND including health history, exams/tests performed and treatments recommended will be kept by your ND. This record is kept strictly confidential and is not released to others without written consent provided by you or your representative or unless your ND is required to do so by law. Information from your file may be used for the purposes of research, teaching, or development of treatment protocols. In all cases, your identity will be protected. In the event that you require naturopathic consultation and/or treatment and your regular attending ND is not available, the ND substituting for your regular ND will be permitted full access to your naturopathic health record for the purposes of providing you with appropriate advice and/or treatment.

STATEMENT OF CONSENT

I understand the description of the treatment modalities that my naturopathic doctor may recommend for me. I understand that there may be potential risks and side effects of naturopathic treatment and that my naturopathic doctor cannot anticipate and/or explain all risks and complications that may arise. I agree that any questions or concerns that I may have about my naturopathic care will be addressed with my naturopathic doctor. I understand that my naturopathic doctor, like all medicine, cannot guarantee results. I further understand that advice and/or treatments offered to me by my naturopathic doctor are not intended to substitute for or replace advice and/or treatment provided by my other healthcare practitioners. With this knowledge I voluntarily consent to the diagnostic and therapeutic procedures outlined above which may be recommended by my naturopathic doctor except for (please list exceptions, if any).

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This consent form is intended to apply to the entire course of my care by my naturopathic doctor (and/or naturopathic doctor substituting for him/her). I understand that at any time I may (in writing) withdraw consent for any further treatment and discontinue treatment at any time.

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Signature of Patient or Guardian

Date